



Filing ID #10026793

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Susan W. Brooks  
**Status:** Member  
**State/District:** IN05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset      | Income Type(s) | Income | Tx. > \$1,000?                      |
|---|-------|---------------------|----------------|--------|-------------------------------------|
| Insurance ⇒<br>MET LIFE UNIVERSAL LIFE INSURANCE POLICY<br>[WU]                   |       | \$15,001 - \$50,000 | None           |        | <input type="checkbox"/>            |
| IRA ⇒<br>AMERICAN EUROPACIFIC GROWTH FU CL F2<br>(AEPFX) [MF]                     |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>American Funds Washington Mutual Investors Fund<br>Class F2 (WMFFX) [MF] |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>Baron Small Cap Fund Institutional Class (BSFIX)<br>[MF]                 |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>DEUTSCHE SECS TR ENHANCED COMMODITY<br>STRAT FD INSTL CLASS (SKIRX) [MF] |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/>            |
| IRA ⇒<br>Eaton Vance Income Fund of Boston Class I (EIBIX)<br>[MF]                |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |

| Asset   | Owner | Value of Asset      | Income Type(s) | Income | Tx. > \$1,000?                      |
|---|-------|---------------------|----------------|--------|-------------------------------------|
| IRA ⇒<br>Edgewood Growth Fund Class Institutional (EGFIX) [MF]                      |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>GOLDMAN SACHS TR FINL SQUARE TREAS INSTRS FD (FTIXX) [MF]                  |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>HARBOR FD CAP APPRECIATION FD INSTL CL (HACAX) [MF]                        |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input type="checkbox"/>            |
| IRA ⇒<br>Janus Henderson Flexible Bond Fund Class I (JFLEX) [MF]                    |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF] |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>MFS SER TR I VALUE FD CL I (MEIIX) [MF]                                    |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>MFS SER TR X EMERGING MKTS DEBT FD CLASS I (MEDIX) [MF]                    |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>Oppenheimer International Growth Fund Class Y (OIGYX) [MF]                 |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>PRINCIPAL FUNDS INC GLOBAL REAL ESTATE SECS FUND INSTL CLASS (POSIX) [MF]  |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/>            |
| IRA ⇒<br>T. Rowe Price Mid-Cap Growth Fund (RPMGX) [MF]                             |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>T. Rowe Price Overseas Stock Fund (TROSX) [MF]                             |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>T. Rowe Price Real Estate Fund (TRREX) [MF]                                |       | \$1,001 - \$15,000  | Tax-Deferred   |        | <input checked="" type="checkbox"/> |
| IRA ⇒<br>Victory Sycamore Small Company Opportunity Fund Class I (VSOIX) [MF]       |       | \$15,001 - \$50,000 | Tax-Deferred   |        | <input checked="" type="checkbox"/> |

| Asset  | Owner | Value of Asset             | Income Type(s)    | Income                  | Tx. > \$1,000?                      |
|--|-------|----------------------------|-------------------|-------------------------|-------------------------------------|
| IRA ⇒<br>Virtus Ceredex Mid-Cap Value Equity Fund Class I (SMVTX) [MF]   |       | \$1,001 - \$15,000         | Tax-Deferred      |                         | <input checked="" type="checkbox"/> |
| IRA ⇒<br>Virtus Vontobel Emerging Markets Opportunities Fund Class I (HIEMX) [MF]  |       | \$1,001 - \$15,000         | Tax-Deferred      |                         | <input checked="" type="checkbox"/> |
| Other Assets ⇒<br>ARLINGTON WAREHOUSE INVESTORS II, LTD [OL]   | SP    | \$15,001 - \$50,000        | Dividends         | \$1,001 - \$2,500       | <input type="checkbox"/>            |
| LOCATION: ARLINGTON, TX, US<br>DESCRIPTION: INVESTMENT   |       |                            |                   |                         |                                     |
| Other Assets ⇒<br>BROOKS KOCH & SORG [OL]  | SP    | \$1,001 - \$15,000         | See Earned Income | None                    | <input type="checkbox"/>            |
| LOCATION: Indianapolis, IN, US<br>DESCRIPTION: Income Listed in Earned Income<br>COMMENTS: Please note: This asset was placed in this report per guidance from Ethics to clarify ownership of spouse's firm. |       |                            |                   |                         |                                     |
| Other Assets ⇒<br>BROOKS KOCH & SORG, LLC REAL ESTATE (OFFICE BUILDING) [OL]   | SP    | \$250,001 - \$500,000      | Rent              | \$15,001 - \$50,000     | <input type="checkbox"/>            |
| LOCATION: INDIANAPOLIS, IN, US<br>DESCRIPTION: INVESTMENT  |       |                            |                   |                         |                                     |
| Other Assets ⇒<br>FLAGSTAR BANK [BA]   | SP    | \$1,001 - \$15,000         | Interest          | \$1 - \$200             | <input type="checkbox"/>            |
| Other Assets ⇒<br>O'DAY FARMBROOK, INC - JUSTICE LANE, LLC - VACANT LOT [OL]   | SP    | \$250,001 - \$500,000      | None              |                         | <input type="checkbox"/>            |
| LOCATION: Mansfield, TX, US<br>DESCRIPTION: VACANT LOT   |       |                            |                   |                         |                                     |
| Other Assets ⇒<br>O'DAY FARMBROOK, INC - PSW OPPORTUNITY FUND - VACANT LOT [OL]  | SP    | \$100,001 - \$250,000      | None              |                         | <input type="checkbox"/>            |
| LOCATION: MANSFIELD, TX, US<br>DESCRIPTION: PREVIOUSLY LISTED AS O'DAY FARMBROOK, INC - RTI EQUITY, LLC (VACANT LOT), WHICH WAS ASSIGNED TO PSW OPPORTUNITY FUND IN EXCHANGE FOR THE INTEREST IN PSW FUND    |       |                            |                   |                         |                                     |
| Other Assets ⇒<br>O'DAY FARMBROOK, INC - WAREHOUSING FACILITY [OL]   | SP    | Spouse/DC Over \$1,000,000 | Interest, Rent    | \$100,001 - \$1,000,000 | <input type="checkbox"/>            |
| LOCATION: ARLINGTON, TX, US<br>DESCRIPTION: INVESTMENT   |       |                            |                   |                         |                                     |

| Asset  | Owner | Value of Asset          | Income Type(s)      | Income             | Tx. > \$1,000?                      |
|--|-------|-------------------------|---------------------|--------------------|-------------------------------------|
| Other Assets ⇒<br>O'DAY FARMBROOK, INC - WAREHOUSING FACILITY II [OL]                                    | SP    | \$500,001 - \$1,000,000 | None                |                    | <input type="checkbox"/>            |
| LOCATION: MANSFIELD, TX, US<br>DESCRIPTION: WAREHOUSE  |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>O'DAY LANDMAN LLC - MINERAL RIGHTS [OL]  | SP    | \$15,001 - \$50,000     | Interest, Royalties | \$5,001 - \$15,000 | <input type="checkbox"/>            |
| LOCATION: ARLINGTON, TX, US<br>DESCRIPTION: INVESTMENT   |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>Onspira Therapeutics, Inc. [PS]  | SP    | \$15,001 - \$50,000     | Interest            | \$201 - \$1,000    | <input type="checkbox"/>            |
| DESCRIPTION: PHARMACEUTICAL COMPANY INVESTMENT MALVERN, PA   |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>RALEXAR THERAPEUTICS, INC. [PS]  | SP    | \$1,001 - \$15,000      | None                |                    | <input type="checkbox"/>            |
| DESCRIPTION: PHARMACEUTICAL COMPANY INVESTMENT MALVERN, PA   |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>T.O. HARRIS INVESTORS, LLC [OT]  | SP    | \$15,001 - \$50,000     | Interest            | \$201 - \$1,000    | <input type="checkbox"/>            |
| DESCRIPTION: INVESTMENT<br>COMMENTS: PLEASE NOTE: THERE ARE NO HARD ASSETS FOR THIS ENTITY AT THIS TIME. |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>Velicept Therapeutics, Inc. [PS]   | SP    | \$15,001 - \$50,000     | None                |                    | <input checked="" type="checkbox"/> |
| DESCRIPTION: PHARMACEUTICAL COMPANY INVESTMENT MALVERN, PA   |       |                         |                     |                    |                                     |
| Other Assets ⇒<br>ZOOMI, INC. [PS]   | SP    | \$15,001 - \$50,000     | None                |                    | <input type="checkbox"/>            |
| DESCRIPTION: TECHNOLOGY SOLUTIONS INVESTMENT MALVERN, PA   |       |                         |                     |                    |                                     |
| OTHER ASSETS ⇒<br>Myota, Inc. [PS]   |       | \$15,001 - \$50,000     | None                |                    | <input checked="" type="checkbox"/> |
| DESCRIPTION: INVESTMENT  |       |                         |                     |                    |                                     |
| Retirement ⇒<br>TIAA-CREF Lifecycle 2025 Fund Institutional Class (TCYIX) [MF]                           |       | \$100,001 - \$250,000   | Tax-Deferred        |                    | <input type="checkbox"/>            |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

| Asset   | Owner | Date       | Tx. Type       | Amount              | Cap. Gains > \$200?      |
|---|-------|------------|----------------|---------------------|--------------------------|
| IRA ⇒<br>American Funds EuroPacific Growth Fund Class F2 (AEPFX) [MF]                 |       | 08/30/2018 | S<br>(partial) | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>American Funds Washington Mutual Investors Fund Class F2 (WMFFX) [MF]        |       | 07/6/2018  | P              | \$15,001 - \$50,000 |                          |
| IRA ⇒<br>AQR Managed Futures Strategy Fund Class I (AQMIX) [MF]                       |       | 07/6/2018  | S              | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Baron Small Cap Fund Institutional Class (BSFIX) [MF]                        |       | 07/6/2018  | P              | \$15,001 - \$50,000 |                          |
| IRA ⇒<br>Baron Small Cap Fund Institutional Class (BSFIX) [MF]                        |       | 11/30/2018 | P              | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>BlackRock Core Bond Portfolio Institutional Shares (BFMCX) [MF]              |       | 07/6/2018  | S              | \$15,001 - \$50,000 | <input type="checkbox"/> |
| IRA ⇒<br>BlackRock Global Long/Short Credit Fund Institutional Shares (BGCIX) [MF]    |       | 07/6/2018  | S              | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Eaton Vance Global Macro Absolute Return Advantage Fund Class I (EGRIX) [MF] |       | 07/6/2018  | S              | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Eaton Vance Income Fund of Boston Class I (EIBIX) [MF]                       |       | 07/6/2018  | P              | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>Edgewood Growth Fund Class Institutional (EGFIX) [MF]                        |       | 07/6/2018  | P              | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>Goldman Sachs TR FINL Square Treas Instrs FD (FTIXX) [MF]                    |       | 07/9/2018  | P              | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>HARBOR FD CAP APPRECIATION INSTL CL (HACAX) [MF]                             |       | 12/18/2018 | P              | \$1,001 - \$15,000  |                          |
| IRA ⇒   |       | 07/6/2018  | P              | \$1,001 - \$15,000  |                          |

| Asset  | Owner | Date       | Tx. Type | Amount              | Cap. Gains > \$200?      |
|--|-------|------------|----------|---------------------|--------------------------|
| Harbor International Fund Institutional Class (HAINX) [MF]                           |       |            |          |                     |                          |
| IRA ⇒ Harbor International Fund Institutional Class (HAINX) [MF]                     |       | 08/15/2018 | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒ Harbor Small Cap Value Fund Institutional Class (HASCX) [MF]                   |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒ Janus Henderson Flexible Bond Fund Class I (JFLEX) [MF]                        |       | 07/6/2018  | P        | \$15,001 - \$50,000 |                          |
| IRA ⇒ Janus Henderson Flexible Bond Fund Class I (JFLEX) [MF]                        |       | 07/9/2018  | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒ Janus Henderson Flexible Bond Fund Class I (JFLEX) [MF]                        |       | 08/30/2018 | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒ John Hancock Funds Absolute Return Currency Fund Class I (JCUIX) [MF]          |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒ John Hancock Funds Global Absolute Return Strategies Fund Class I (JHAIX) [MF] |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒ JPMorgan Intrepid Value Fund Class I Shares (JPIVX) [MF]                       |       | 07/6/2018  | S        | \$15,001 - \$50,000 | <input type="checkbox"/> |
| IRA ⇒ Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF]     |       | 07/6/2018  | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒ Meridian Small Cap Growth Fund Investor Shares (MISGX) [MF]                    |       | 07/6/2018  | S        | \$15,001 - \$50,000 | <input type="checkbox"/> |
| IRA ⇒ Metropolitan West Total Return Bond Fund Class I (MWTIX) [MF]                  |       | 07/6/2018  | S        | \$15,001 - \$50,000 | <input type="checkbox"/> |

| Asset  | Owner | Date       | Tx. Type | Amount              | Cap. Gains > \$200?      |
|--|-------|------------|----------|---------------------|--------------------------|
| IRA ⇒<br>MFS SER TR EMERGING MKTS DEBT FD CLASS I (MEDIX) [MF]             |       | 08/30/2018 | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>MFS SER TR I VALUE FD CLASS I (MEIIX) [MF]                        |       | 07/6/2018  | P        | \$15,001 - \$50,000 |                          |
| IRA ⇒<br>Neuberger Berman Long Short Fund Institutional Class (NLSIX) [MF] |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Nuveen Real Estate Securities Fund Class I (FARCX) [MF]           |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Oppenheimer Developing Markets Fund Class Y (ODVYX) [MF]          |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Oppenheimer International Bond Fund Class Y (OIBYX) [MF]          |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Oppenheimer International Growth Fund Class Y (OIGYX) [MF]        |       | 07/6/2018  | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>Oppenheimer International Growth Fund Class Y (OIGYX) [MF]        |       | 08/30/2018 | P        | \$1,001 - \$15,000  |                          |
| IRA ⇒<br>Oppenheimer Main Street Fund Class Y (MIGYX) [MF]                 |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>Principal High Yield Fund Institutional Class (PHYTX) [MF]        |       | 07/6/2018  | S        | \$15,001 - \$50,000 | <input type="checkbox"/> |
| IRA ⇒<br>Principal MidCap Fund Institutional Class (PCBIX) [MF]            |       | 07/6/2018  | S        | \$1,001 - \$15,000  | <input type="checkbox"/> |
| IRA ⇒<br>T. Rowe Price Mid-Cap Growth Fund (RPMGX) [MF]                    |       | 07/6/2018  | P        | \$15,001 - \$50,000 |                          |
| IRA ⇒<br>T. Rowe Price Mid-Cap Growth Fund (RPMGX) [MF]                    |       | 12/14/2018 | P        | \$1,001 - \$15,000  |                          |

| Asset  | Owner | Date       | Tx. Type | Amount              | Cap. Gains > \$200? |
|--|-------|------------|----------|---------------------|---------------------|
| IRA ⇒<br>T. Rowe Price Overseas Stock Fund (TROSX) [MF]  |       | 08/15/2018 | P        | \$1,001 - \$15,000  |                     |
| IRA ⇒<br>T. Rowe Price Real Estate Fund (TRREX) [MF]   |       | 07/9/2018  | P        | \$1,001 - \$15,000  |                     |
| IRA ⇒<br>T. Rowe Price Real Estate Fund (TRREX) [MF]   |       | 07/6/2018  | P        | \$15,001 - \$50,000 |                     |
| IRA ⇒<br>Victory Sycamore Small Company Opportunity Fund Class I (VSOIX) [MF]                              |       | 12/20/2018 | P        | \$1,001 - \$15,000  |                     |
| IRA ⇒<br>Virtus Ceredex Mid-Cap Value Equity Fund Class I (SMVTX) [MF]                                     |       | 07/6/2018  | P        | \$15,001 - \$50,000 |                     |
| IRA ⇒<br>Virtus Ceredex Mid-Cap Value Equity Fund Class I (SMVTX) [MF]                                     |       | 12/18/2018 | P        | \$1,001 - \$15,000  |                     |
| IRA ⇒<br>Virtus Vontobel Emerging Markets Opportunities Fund Class I (HIEMX) [MF]                          |       | 07/6/2018  | P        | \$1,001 - \$15,000  |                     |
| Other Assets ⇒<br>MYOTA, INC. [PS]<br><br>LOCATION: US<br>DESCRIPTION: INVESTMENT                          | SP    | 04/12/2018 | P        | \$15,001 - \$50,000 |                     |
| Other Assets ⇒<br>VELICEPT [PS]<br><br>LOCATION: US<br>DESCRIPTION: INVESTMENT PURCHASE                    | SP    | 01/9/2018  | P        | \$1,001 - \$15,000  |                     |
| Other Assets ⇒<br>Velicept Therapeutics, Inc. [PS]<br><br>LOCATION: US<br>DESCRIPTION: INVESTMENT PURCHASE | SP    | 07/12/2018 | P        | \$1,001 - \$15,000  |                     |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                   | Type          | Amount |
|--------------------------|---------------|--------|
| BEAM, LONGEST & NEFF LLC | SPOUSE SALARY | N/A    |
| BROOKS, KOCH & SORG      | SPOUSE SALARY | N/A    |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor      | Date Incurred | Type                                      | Amount of Liability   |
|-------|---------------|---------------|---|-----------------------|
|       | WELLS FARGO   | AUG 2012      | PRIMARY RESIDENCE - CARMEL, IN - MORTGAGE | \$250,001 - \$500,000 |
|       | WELLS FARGO   | APRIL 2017    | PRIMARY RESIDENCE - LINE OF CREDIT        | \$50,001 - \$100,000  |
|       | CABELA'S VISA | 12/31/2018    | REVOLVING CHARGE ACCOUNT                  | \$10,000 - \$15,000   |

**SCHEDULE E: POSITIONS**

| Position              | Name of Organization  |
|-----------------------|---|
| BOARD MEMBER          | INDIANA UNIVERSITY SCHOOL OF LAW - INDIANAPOLIS - BOARD OF VISITORS |
| DISTINGUISHED ADVISOR | CHILDREN'S MUSEUM OF INDIANAPOLIS                                   |
| EMERITUS BOARD MEMBER | WOMEN'S FUND OF CENTRAL INDIANA                                     |

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

| Trip Details                              |            |            |   |                  | Inclusions                          |                                     |                                     |
|---|------------|------------|---|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source                                    | Start Date | End Date   | Itinerary   | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| The Ripon Society and The Franklin Center | 11/8/2018  | 11/13/2018 | Indianapolis, IN - Paris, France - Washington, DC | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Insurance
- IRA
- Other Assets (Owner: SP)  
LOCATION: US
- OTHER ASSETS  
LOCATION: US
- Retirement

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Susan W. Brooks , 05/15/2019